

Client Financial Information

Table 1: Monthly income Estimated After Bankruptcy Petition is Filed

Net Employment Income		
Net Earnings of Spouse		
Net Pensions/Annuities		
Net Child Support		
Other Net Income		
Child Tax Benefit		
Net Spousal Support		
Net Unemployment Benefits		
Net Social Insurance		
Self Employment	Gross:	Net:
Total Monthly Income		

Table 2: Monthly Non-Discretionary Expenses Estimated After Petition if Filed

Child Support Payments	
Spousal Support Payments	
Child Care	
Medical Condition Expenses	
Fines/Penalties Imposed by Court	
Expenses as a Condition of Employment	
Debts where stay has been lifted	
Other	
Total Monthly Non-Discretionary Expenses	

Table 3: Monthly Discretionary Expenses Estimated After Petition is Filed

Housing Expenses

Rent/Mortgage	
Property Taxes/Condo Fees	
Heating/Gas/Oil	
Telephone	
Cable	
Hydro	
Water	
Furniture	
Other	
Total Housing Expenses	

Personal Expenses

Smoking	
Alcohol	
Dining/Lunches/Restaurants	
Entertainment/Sports	
Gifts/Charitable Donations	
Allowances	
Other	
Total Personal Expenses	

Medical Expenses

Prescriptions	
Dental	
Other	
Total Medical Expenses	

Living Expenses

Food/Grocery	
Laundry/Dry Cleaning	
Grooming/Toiletries	
Clothing	
Other	
Total Living Expenses	

Transportation Expenses

Car Lease/Payments	
Repairs/Maintenance/Gas	
Public Transportation	
Other	
Total Transportation	

Table 4: Assets

Assets Description	Location	Best Estimate of Value
Cash on Hand/In Bank		
Household Furniture		
Retirement/Savings Plans		
Loans Due to You		
Cash Surrender Value of Insurance Policies		
Savings Plans/Bonds		
Clothing/Medical Aids		
Jewelry		
Stocks/Shares		
Estimated Tax Refund		
Collectibles (Stamps, etc.)		
House/Cottage/Land		
Mobile Home		
Automobile		
Serial Number:		
Motorcycle		
Serial Number:		
Other Motorized Vehicle		
Boat/Trailer		
Other Assets		

Insurance Expenses

Vehicle	
House	
Furniture/Contents	
Life Insurance	
Other	
Total Insurance Expenses	

Other Payments

To other secured creditors (other	
Other	
Total Payments	

Total Housing Expenses	
Total Personal Expenses	
Total Medical Expenses	
Total Living Expenses	
Total Transportation Expenses	
Total Insurance Expenses	
Total Other Payments	
Total Monthly Discretionary Expenses	

Total Monthly Income (table 1)	
Total Monthly Non-Discretionary Expenses (table 2)	
Total Monthly Discretionary Expenses (table 3)	
TOTAL	

Are any of these debts a result of your guarantee or co-signing? Yes _____ No _____

If Yes, Please Indicate:

Lender's Name

Lender's Address

Amount

Borrower's Name

Borrower's Address

Is Borrower Bankrupt?

Yes _____ No _____

Within the last 12 months, have you sold,

disposed of or transferred any of your assets?

Yes _____ No _____

If Yes: Description of Asset

Date Disposed

To Whom

Proceeds

Disposition of Proceeds

The Kingdom Ministries, Inc. - A Nonprofit Budget and Credit Counseling Agency
Application for Approval as a provider of a Personal Financial Management Instructional Course
Client Financial Information

Within the last 12 months, have you made payments

in excess of regular payments to any creditor? Yes _____ No _____

If yes, please indicate:

Creditor's name: _____

Account number _____

Date of extra payment _____

Amount of extra payment _____

Within the last 12 months, have you had any

assets seized by a creditor? Yes _____ No _____

If yes, please indicate:

Asset seized _____

Date seized _____

Name of party seized by _____

Was this party a secured creditor? _____

Form of security? _____

Do you expect to receive any sums of money,
or any other property within the next 12 months? _____

If yes, please explain: _____

Please list the banks/financial institutions you are dealing with:

Bank

Address

City

State, Zip

Amount currently in account

Do you have a safety deposit box?

Yes _____ No _____

If yes, please indicate:

Name of bank

Contents

Please list the banks/financial institutions you are dealing with:

Bank

Address

City

State, Zip

Amount currently in account

Do you have a safety deposit box?

Yes _____ No _____

If yes, please indicate:

Name of bank

Contents

Does anyone owe you money?

Yes _____ No _____

If yes, please explain:
